# Comprehensive Plan STEP 1: Pre-planning

# Step 1 includes the following sub-steps:

- A. Develop Planning Process
- B. Develop Public Participation Plan
- C. Develop Planning Structure and Procedures

# Public Participation Plan for Comprehensive Plan Step 1

# General Public Participation Strategy

This phase of the planning process involves getting ready for the comprehensive planning process. The Comprehensive Plan staff team will generate a planning process model and develop specific public participation tools, and the Dane County UW-Extension staff team will develop a public participation plan template and provide appropriate instruction to planning participants. The chairs from the Dane County Board Zoning and Natural Resources and Strategic Growth Management Committees will appoint a Comprehensive Planning Steering Committee.

The focus of all public participation activities during this step will be focused on building public awareness of the comprehensive planning process including the makeup and role of the Comprehensive Plan Steering Committee, the comprehensive planning process, and the public participation plan. In addition, hard copies of the comprehensive planning process and the public participation plan will be distributed to all Dane County local units of government, and will be available from the Dane County Office of Planning and Development, the Dane County UW-Extension Office, and elsewhere as determined by the Comprehensive Plan Steering Committee.

#### Develop 'Standard' Public Participation Tools

- 1. Dane County UW-Extension faculty will develop a working template for use by the Comprehensive Plan Steering Committee in developing the Public Participation Plan.
- 2. The Comprehensive Planning staff team will schedule, design and conduct a general comprehensive planning 'kickoff' event scheduled for winter 2003. This event will be held twice to maximize participation. The purposes of this event are to: introduce the comprehensive planning process and public participation plan, place this planning process in context with other planning and to solicit input for the comprehensive planning process and public participation plan. This event will be held at a central location in the county. The event will be publicized with the goal of attracting a diverse range of stakeholders using a variety of mass media and other outreach methods (see appendix 1 for a preliminary media listing).
- 3. The Comprehensive Planning staff team will develop 'fact sheets' as a way to help the public better understand planning issues and concepts, and as a means of sharing important planning information generated during the planning process. These fact sheets will be distributed to all local units of government and the media, will be placed

- on the Comp Planning Website, and will be available at the Dane County Planning & Development Office and the Dane County Extension Office.
- 4. Planning and Development staff will take the lead in designing and setting up a Dane County website by January 2003 and a Comprehensive Planning newsletter with an electronic and print format by June 2003 for use in providing the public with a venue for learning about the planning process as it unfolds.

# **Comprehensive Plan STEP 2: Generate Baseline Data and Planning Goals**

# Step 2 includes the following sub-steps:

- A. Review and analyze information, goals and objectives generated through previous planning efforts
- B. Identify information gaps
- C. Collect new information to address gaps
- D. Re-analyze and re-validate complete information
- E. Generate planning goals and objectives based upon complete information
- F. Evaluate and revise planning goals and objectives

# Public Participation Plan for Comprehensive Plan Step 2

# General Public Participation Strategy

Public participation efforts during this step will focus on the review and validation of information that had been collected during previous planning efforts, on developing new information to fill gaps, and on developing planning goals and objectives that relate to a shared vision for Dane County. Public participation activities during this step of the planning process will be key in building public support for the plan. These activities will occur throughout 2003.

# Public Awareness

Standard public participation tools such as use of mass media, websites and direct mailings may be used to inform the public of specific public participation steps scheduled for this planning step, about gaps for which new information collection efforts will be designed and implemented, about the results of new collection efforts, and about the content and status of emerging planning goals and objectives generated during this step. Concerted efforts will be made by the Comprehensive Planning Staff Team to reach the diverse audiences of the county through multiple media (see appendix 1 for preliminary media listing).

#### Public Education

Standard public participation tools such as developing a speakers bureau, developing fact sheets and web information, utilizing local cable access TV channels and holding open houses or other public events may be used to accomplish a number of educational objectives during this phase of public participation. These include educating the public about results of previous county-wide surveys and other public opinion tools, reviewing and/or introducing new or particularly relevant planning concepts introduced during this step in the planning process, and interpreting and helping the public better understand technical information and how it relates to planning issues and concerns. The results from previous planning efforts may be posted on the comprehensive planning website, and may be available to the public for on-site inspection at the Dane County Planning & Development Office, the Dane County UW-Extension Office, in all local government offices, and in other places as determined by the Comprehensive Plan Steering Committee.

## Public Input

A wide variety of data collection techniques may be used during this step including focus groups, mail and telephone public opinion surveys, visual preference surveys, quadrant meetings (see description below), specially scheduled public forums when key input is needed in the process, visioning sessions, workshops, charettes, and open houses. These techniques may be used to gather data and feedback related to previously generated planning goals and objectives, responses to new or emerging issues/concerns, and developing a vision of what Dane County should look like in the future. These techniques will be employed at all key steps in the planning process and public forums will occur at least twice in 2003 at a central location in the county.

The Comprehensive Planning staff team will schedule, design and conduct quadrant meetings. Quadrant meetings will be scheduled quarterly in 2003 and continue into the planning process. They will be structured around the Dane County Comprehensive Planning Work Groups. There are three groups of five to nine individuals, one member will also serve on the Comprehensive Planning Steering Committee and serve as a liaison and direct communication link. The Work Groups will cover most of the comprehensive planning elements. The three Work Groups include: Natural Resources, Agriculture and Open Spaces; Housing and Economic Development; and Transportation and Utilities. It is recommended that, whenever possible, quadrant meetings incorporate public participation elements (information, education, input, interaction). The main purposes of the quadrant meetings will be to report on progress being made toward the development of the comprehensive plan, facilitate intergovernmental cooperation and consistency, and to provide Work Group issue education and to obtain public input. As a logistical matter, it is recommended that quadrant meetings include the following elements/characteristics:

- a. Facilitation will be provided by staff from the Dane County Planning & Development Office
- b. Representation from the Comprehensive Plan Steering Committee
- c. At least four weeks advance public notice of quadrant meetings will be provided through local media, local government offices, the Dane County Comp Planning Website.

d. A standard, consistent agenda will generally be used for all meetings. It is recommended that this agenda include planning process and product updates from the Comprehensive Plan Steering Committee and planners (public information), opportunities to introduce new planning concepts and ideas (public education), an opportunity for dialogue between planners and the public (public feedback and interaction).

### Public Interaction

Discussion between the public, planners, and Comprehensive Plan Work Group members will occur during quadrant meetings. Such efforts could focus on discussion concerning the validity of previously generated public opinion information; the relationship between baseline information and planning goals and objectives; and to explore more deeply public opinion on issues that surface during the analysis of information, objectives and goals.

### Public Partnership

The Comprehensive Plan Steering Committee can pursue a number of activities including reviewing previously collected planning information to determine its validity; designing and employing instruments with which to collect new public opinion information; analyzing new public opinion information and drawing planning conclusions from it; and generating planning goals and objectives based upon a complete review of public opinion and other information.

# **Comprehensive Plan Step 3: Develop Plan Alternatives**

### Step #3 includes the following sub-steps:

- A. Generate first draft of plan alternatives
- B. Evaluate first draft of plan alternatives
- C. Revise and re-generate second round of plan alternatives
- D. Select plan alternatives

## Public Participation Plan for Comprehensive Plan Step 3

## **General Public Participation Strategy for Plan Process Step 3**

This step will focus on the review and assessment of alternative plan strategies to best meet the overall vision for the plan along with constituent needs. This step would lead to decisions as to which alternative should be drafted into the final plan and include process methods for intergovernmental cooperation. This step will occur primarily in 2004.

#### <u>Public Awareness</u>

Standard public participation tools such as mass media, print materials, web site information and presentations will be used to inform the public of specific public participation opportunities scheduled for this step in the planning process, and to share 'first draft' plan alternatives developed during the early part of this planning step.

#### Public Education

Public education sessions will be held to provide the Work Groups and Comprehensive Plan Steering Committee opportunities to explain how plan alternatives relate to planning goals and objectives, individual comprehensive plan elements and to baseline data. Education may also focus on relevant planning strategies and concepts introduced during this planning step. A series of public education sessions along with print and web materials may be used to provide information and education surrounding strategy formulation and the alternative plan development and implications.

### Public Input

Quadrant meetings or other types of public input sessions such as workshops, focus groups, charettes, open houses may be held to assess and discuss the plan alternatives and their defining variations. These input sessions at various locations throughout the county could provide the public a chance to review and comment on the plan alternatives and the individual comprehensive plan elements (in both narrative and graphic formats). An interactive Question and Answer Input function could be added to the comprehensive planning website. The Comprehensive Plan Steering Committee and Work Groups will utilize this input to assess preferred strategies for use in the development of the comprehensive plan.

#### Public Interaction

Discussion between the public, planners, Work Groups and Comprehensive Plan Steering Committee members could occur during quadrant meetings, open houses, focus groups and at other public events. This interaction could include dialogue on determining assessment methods for alternative plan strategies, strategic development of types of feedback needed to discern what should be included in the final plan and dialogue on processes for intergovernmental cooperation and consistency.

# Public Partnership

The Comprehensive Plan Steering Committee will review the public input, then select, modify and adopt the preferred plan alternatives to reflect the public input with assistance from the Comprehensive Planning Staff Team and others. The CPSC will draft the Comprehensive Plan with aid from the Comprehensive Planning Staff Team.

# Comprehensive Plan Step 4: Plan Review, Adoption and Implementation

#### Step #4 includes the following sub-steps:

- A. Generate first draft of Comprehensive plan
- B. Review draft of plan
- C. Make revisions to draft and generate final comprehensive plan
- D. Adopt comprehensive plan

# Public Participation Plan for Comprehensive Plan Step 4

#### General Public Participation Strategy

In this step the CPST, Work Groups, local units of government and citizens review the draft comprehensive plan. This step also initiates the implementation of the plan. It focuses attention on updating related county ordinances, as necessary, to be consistent with the new

comprehensive plan. Public involvement in this process is critical, but will be more formally designed as comprehensive plans are adopted.

#### Public Awareness

Use standard public awareness tools such as news releases, radio, cable TV, website, newsletters and presentations to let officials and public know that a draft plan has been developed and the review process is beginning.

### **Public Education**

Conduct public education sessions and have printed materials related to the plan review, adoption and implementation including both the steps involved in the process as well as specifics of the plan.

# Public Input

Have a public review and comment on the draft comprehensive plan. This could take the form of open houses and other public events at various locations throughout the county. Include an interactive website comment area on the draft plan. Conduct formal hearings prior to adoption by each local unit of government. Accept questions from the public and provide answers and referrals by the Comprehensive Plan Steering Committee. Materials will be available for review and comment at county and local government offices and at local libraries.

#### Public Interaction

Discussions among the public, planners, Work Groups, and Comprehensive Plan Steering Committee members could occur during quadrant meetings, through focus groups and at other public events. This interaction could include dialogue on development of criteria used to review the final plan and refinement of strategies for plan implementation.

#### Public Partnership

The Comprehensive Plan Steering Committee meets to present the Final Comprehensive Plan documents to the public. Action by the Comprehensive Plan Steering Committee and county board to adopt the Comprehensive Plan is needed during this step. The Comprehensive Plan Steering Committee will then meet to discuss the need to update any related county ordinances to provide consistency with the Comprehensive Plan. During this step linkages between the Comprehensive Plan and its implementation begin to be developed including action steps, timelines, roles and responsibilities for implementation.

# **Comprehensive Plan Step 5: Evaluate Plan and Process**

# Step #5 includes the following sub-steps:

- A. Evaluate planning process
- B. Evaluate public participation plan process
- C. Generate recommendations for planning and public participation processes
- D. Incorporate recommendations into planning and public participation processes for use in future plan revision/updates

# Public Participation Plan for Comprehensive Plan Step 5

# General Public Participation Strategy

As the plan is implemented, it is imperative to monitor and reassess the effectiveness of the strategies that have been put into place. Effective strategies need to be maintained, while the ineffective strategies need to be modified or terminated. A plan amendment process needs to be developed to address issues that develop with the plan, or changes that take place in the community that necessitate change in the documents. Although this is listed as step 5, this step should be ongoing throughout the planning process and used to refine all steps in the planning and public participation process.

#### Public Awareness

Use standard public awareness tools (news releases, radio, cable TV, newsletters and presentations) related to plan monitoring, assessment and amendment procedures.

### Public Education

Public education session(s) related to plan monitoring, assessment and amendment procedures that could include the use of displays and exhibits, forums or open houses.

#### Public Input

Interactive question and answer function on the website and accept questions from the public and provide answers and referrals by the Comprehensive Plan Steering Committee. This step could also be included in focus groups, open houses or other public events to obtain input for evaluating the planning and public participation planning process.

#### <u>Public Interaction</u>

Discussion between the public, planners, and Comprehensive Plan Steering Committee members could occur during quadrant meetings, through focus groups and at other public events. This interaction could include dialogue on the development of appropriate and efficient means to monitor the effectiveness of the plan and develop a process through which it can be modified on an ongoing basis.

### Public Partnership

The Comprehensive Plan Steering Committee, Staff Team and Work Groups shall meet to develop a plan evaluation process, develop a plan review and amendment process in light of input received from the public.